

**重大事项报告 - 关于“步步稳”系列非保本型结构性存款OTZR03
最后一个观察期的提前到期观察日的调整通知**

Significant Event Reports - The Adjustment on the “Early Maturity Observation Dates of the Final Observation Period” of “Easy Touch” Series Principal Unprotected Structured Deposit OTZR03

尊敬的投资者：

Dear investors:

根据监管关于重大事项报告的要求，现将产品重大事项调整报告如下：

因圣诞节假期原因，德国法兰克福证券交易所于2020年12月24日至2020年12月25日休市，伦敦证券交易所于2020年12月24日至2020年12月28日休市，根据产品销售文件中关于“**非预定交易日的调整**”的约定，本产品的“最后一个观察期的提前到期观察日”由条件清单中约定的原定日期2020年12月24日顺延至下一个两地交易所交易日2020年12月29日，本次调整不涉及其余产品相关参数。

In Accordance to regulatory requirement on Significant Event Reports, the related adjustments are now announced as follows:

Due to Christmas Holiday, the Frankfurt Stock Exchange closed from December 24 2020 to December 25, 2020 and London Stock Exchange closed from December 24 2020 to December 28 2020. According to the definition of “Adjustment due to Non-Scheduled Trading Day” in Sales Documents and, the “Early Maturity Observation Dates of the final Observation Period” has been adjusted from December 24, 2020, originally recorded in term sheet, to the next trading day of the two exchanges as December 29, 2020. This adjustment shall not impact other product related parameters.

产品名称 Product Name	“步步稳”系列非保本型结构性存款 “Easy Touch” Series Principal Unprotected Structured Deposit
产品编号 Product Code	OTZR03
产品风险等级 Risk Rating of the Product	2
最后一个观察期的提前到期观察日 Early Maturity Observation Dates of the final Observation Period	2020年12月24日 24 Dec., 2020
调整后的最后一个观察期的提前到期观察日 Adjusted Early Maturity Observation Dates of the final Observation Period	2020年12月29日 29 Dec., 2020

挂钩标的 Underlying	最后一个观察期的提前到期观察日的收市价格 The closing price on the Early Maturity Observation Dates of the final Observation Period
保诚保险有限公司 Prudential Public Limited Company	GBP 13.84
安联保险有限公司 Allianz SE	EUR 201.95

*挂钩标的“观察期、提前到期观察日、提前到期日等及投资回报派发日”定义请参阅相关产品

条件清单：

For the definition of "Observation Period, Early Maturity Observation Dates, Early Maturity Dates and Investment Return Payment Dates", please refer to the Term Sheet of related product.

* “非预定交易日的调整”定义请参阅相关部分保本投资产品条款及细则；

For the definition of "Adjustment due to Non-Scheduled Trading Day ", please refer to the relevant Capital Partially Protected Investment Product Terms and Conditions.

如有任何问题，欢迎致电我行客户经理或客户服务热线 8008308008 / 4008308008，感谢您的理解与配合。

If any enquiries, please contact our relationship manager or customer service hotline 8008308008 / 4008308008, thank you for your understanding and cooperation.

本报告中英文本如有歧异，须以中文版本为准。

The Chinese version shall prevail in case of discrepancy between the bilingual versions of this Report.

特此公告。

Hereby announced.

恒生银行(中国)有限公司
Hang Seng Bank (China) Co., Ltd.

2020年12月29日
Date: 29 Dec., 2020