结构性存款未成功发行报告 Unsuccessful Issuance Report of the Structured Deposit

尊敬的投资者:

Dear investors:

"恒汇盈"系列保本型结构性存款 EUIR02 于 2020 年 8 月 3 日至 2020 年 8 月 14 日期间向投资者进行发售,因未达到成立条件而未能成功发行。

"Smart Digital" Series Principal Protected Structured Deposit EUIR02 was sold to the investors during the period from 2020/8/3 to 2020/8/14, but was not successfully issued due to the issuance condition not being reached.

如有任何问题,欢迎致电我行客户经理或客户服务热线 8008308008 / 4008308008,感谢您的理解与配合。

If any enquiries, please contact our relationship manager or customer service hotline 8008308008 / 4008308008, thank you for your understanding and cooperation.

本报告中英文本如有歧异,须以中文版本为准。

The Chinese version shall prevail in case of discrepancy between the bilingual versions of this Report.

特此公告。

Hereby announced.

恒生银行(中国)有限公司 Hang Seng Bank (China) Co., Ltd.

> 2020年8月20日 20 Aug, 2020